

CCPA – Authorized Agent Designation



California residents have the right to designate an authorized person or corporate entity to exercise rights granted to them under the California Consumer Privacy Act (CCPA). To make this designation, Californian residents may complete and submit this form. To the extent we are unable to verify the identity of the person submitting this form, we may request additional information from the person making the submission. Authorized agents that have been provided a power of attorney from a requestor may submit requests directly.

Name _____

Address _____

City _____ State _____ Zip code _____ Phone _____

Authorized Agent¹ _____

¹ If designating an entity to act on your behalf, the CCPA requires that such entity is registered with the Secretary of State. Arete will not provide any information to unregistered agents.

**Should any information requested by the authorized agent be delivered to the agent or you?
Please provide delivery instructions.**

I hereby give my authorization for the agent identified above to make the following types of requests on my behalf

The authorized agent may make the following types of requests on my behalf

Request Arete to disclose what personal information is collected

Request Arete to delete my personal information

Request Arete to correct inaccurate personal information about me

Request Arete to limit the use of my sensitive personal information

Request to opt-out of sale or sharing of my personal information

Request portability of my personal information

Signature _____ Date _____

Print Name _____

Please return this form to Arete via email to privacy@areteir.com or via mail to Arete Advisors, LLC,
ATTN: Privacy Office, 4800 T-Rex Ave., Ste, 350, Boca Raton, FL 33431